

Gamma Phi Beta

FOUNDATION



Tau Epsilon Pi Society Declaration of Intent

The Tau Epsilon Pi Society recognizes sisters and friends who have included Gamma Phi Beta in their estate plans.

Name: _____

Home Address: _____

Preferred Phone: _____ Email: _____

I have included the Gamma Phi Beta Foundation in my estate plans through my:

- | | | |
|---|---|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Retirement Plan or IRA Beneficiary | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Other (please describe): _____ | | |

Gamma Phi Beta Foundation Internal Information

Approximate amount \$ _____ or percentage _____%

Other (please describe) _____

- I/we have provided a copy of the relevant section of my/our estate document that names the Gamma Phi Beta Foundation as a beneficiary.

Executor's Name and Contact Information:

Additional Information

Please recognize me as: _____

Please also include my spouse's name as: _____

I/we wish to direct my/our support to the following:

- Where the need is greatest
- For a specific purpose or fund within the Foundation (please specify) I'm not sure and would like to discuss my designation options with you.
- Please call me to discuss my gift.
- I hereby give permission to publish my name in Gamma Phi Beta publications.

Signature: _____ Date: _____

Please return to: 9155 E. Nichols Avenue Suite 330, Centennial, Colorado, 80112
foundation@gammaphibetafoundation.org

Completion of this form is notification of intent only and not intended to be legally binding. Please attach a copy of the instrument (or first page, page referencing the gift and signature page). Please discuss your planned giving intentions with your professional financial and legal advisors. The Gamma Phi Beta Foundation is a 501(c)(3) tax-exempt nonprofit organization.